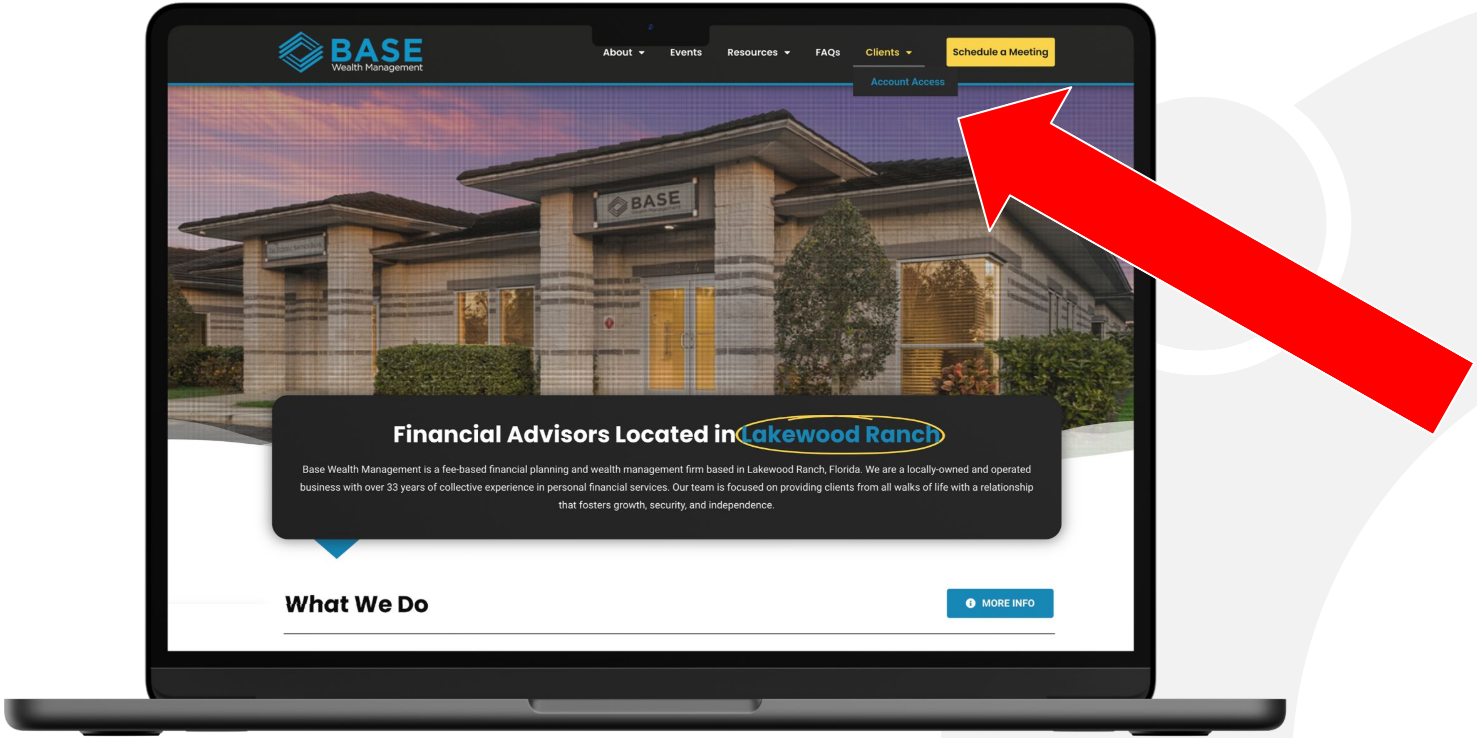
BASE
Wealth Management

CLIENT PORTAL ACCESS

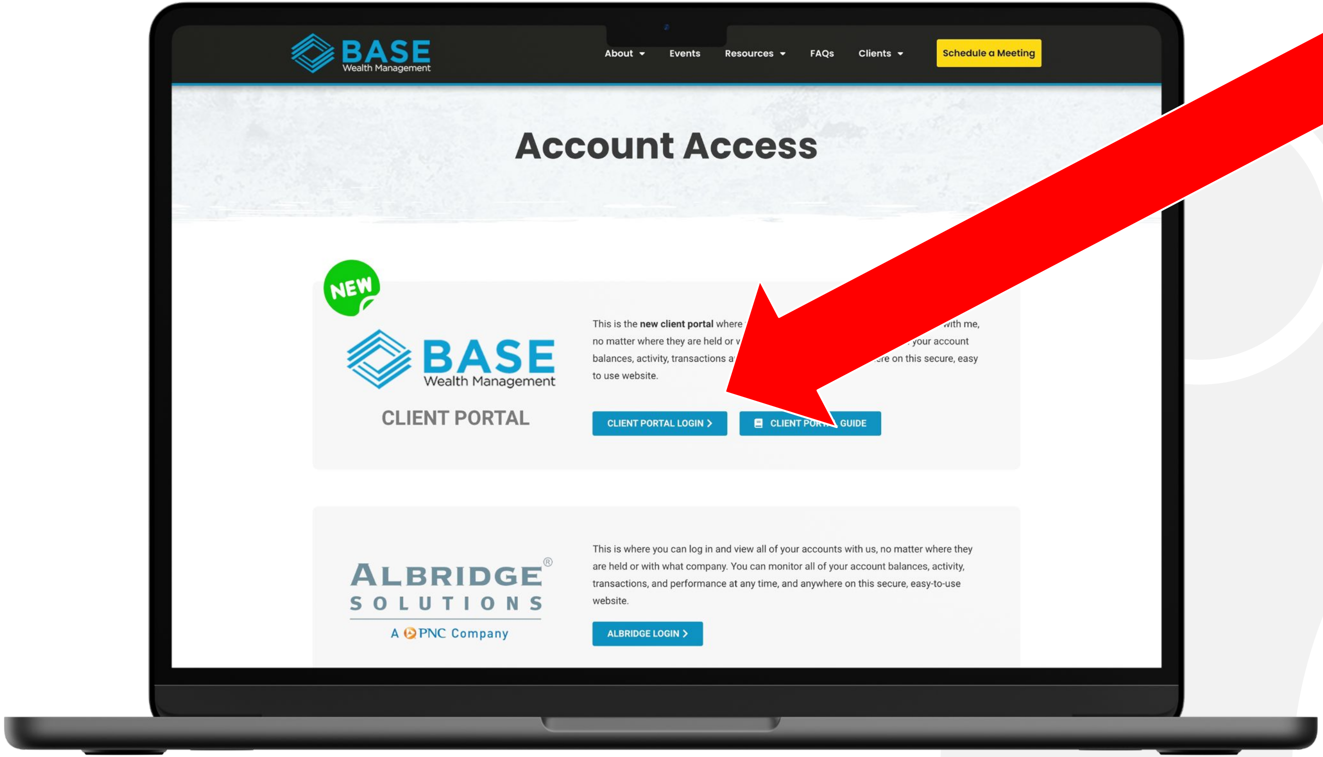
THE NEW EXPERIENCE WITH ADVYZON

1 Visit www.BaseWealthManagement.com, hover over CLIENTS and click ACCOUNT ACCESS.

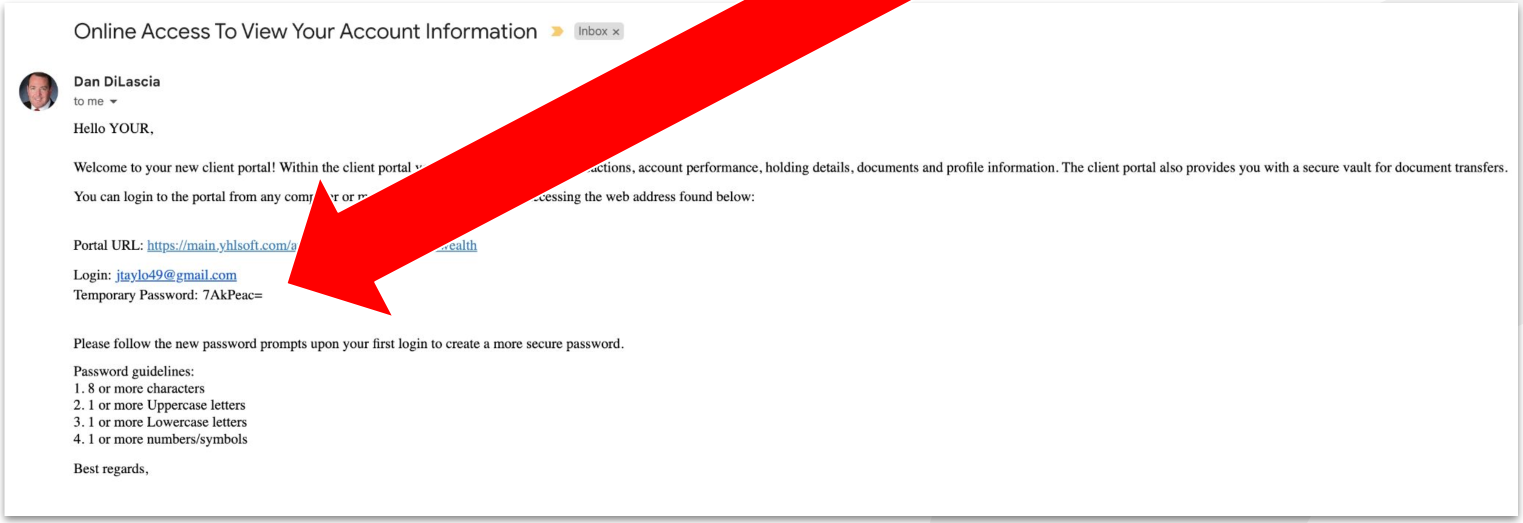


2

Click the new CLIENT PORTAL LOGIN button.



3 Find the login details from an email in your inbox.



Online Access To View Your Account Information Inbox ×

Dan DiLascia
to me

Hello YOUR,

Welcome to your new client portal! Within the client portal y ... actions, account performance, holding details, documents and profile information. The client portal also provides you with a secure vault for document transfers.

You can login to the portal from any comp ... er or m ... ccessing the web address found below:

Portal URL: https://main.yhlsoft.com/a ... vealth

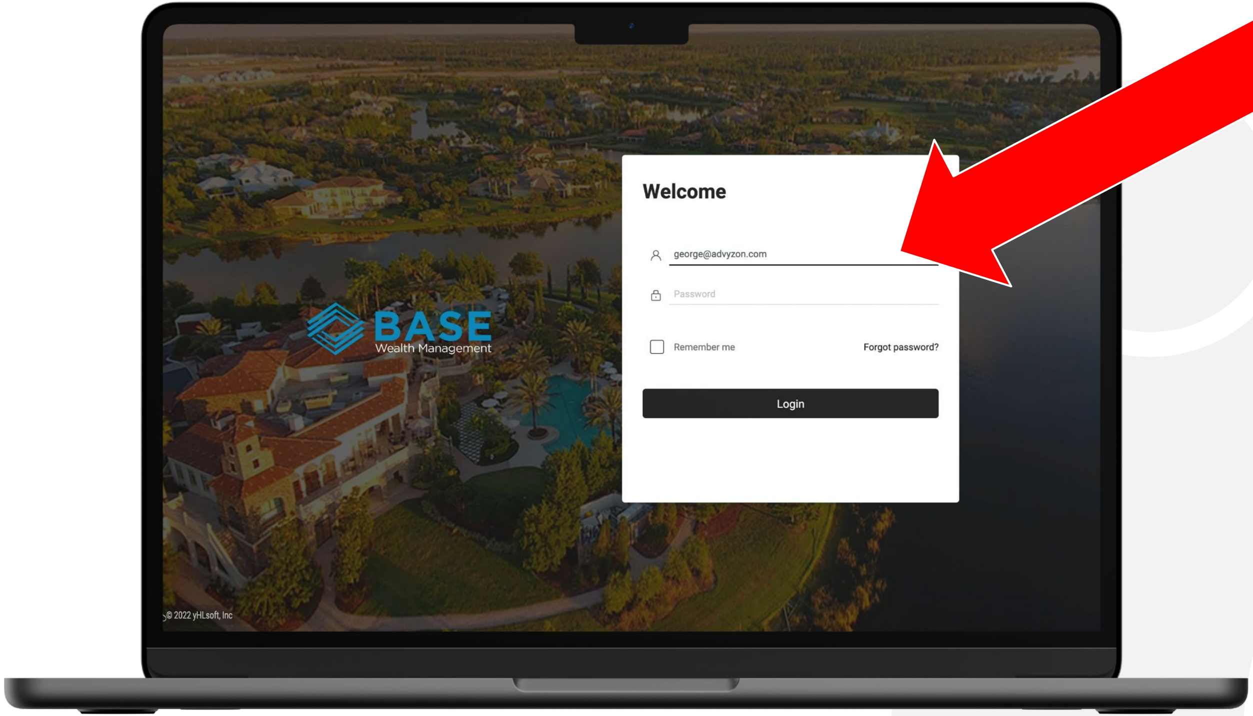
Login: jtaylo49@gmail.com
Temporary Password: 7AkPeac=

Please follow the new password prompts upon your first login to create a more secure password.

Password guidelines:
1. 8 or more characters
2. 1 or more Uppercase letters
3. 1 or more Lowercase letters
4. 1 or more numbers/symbols

Best regards,

4 Use the login details to log in for the first time.

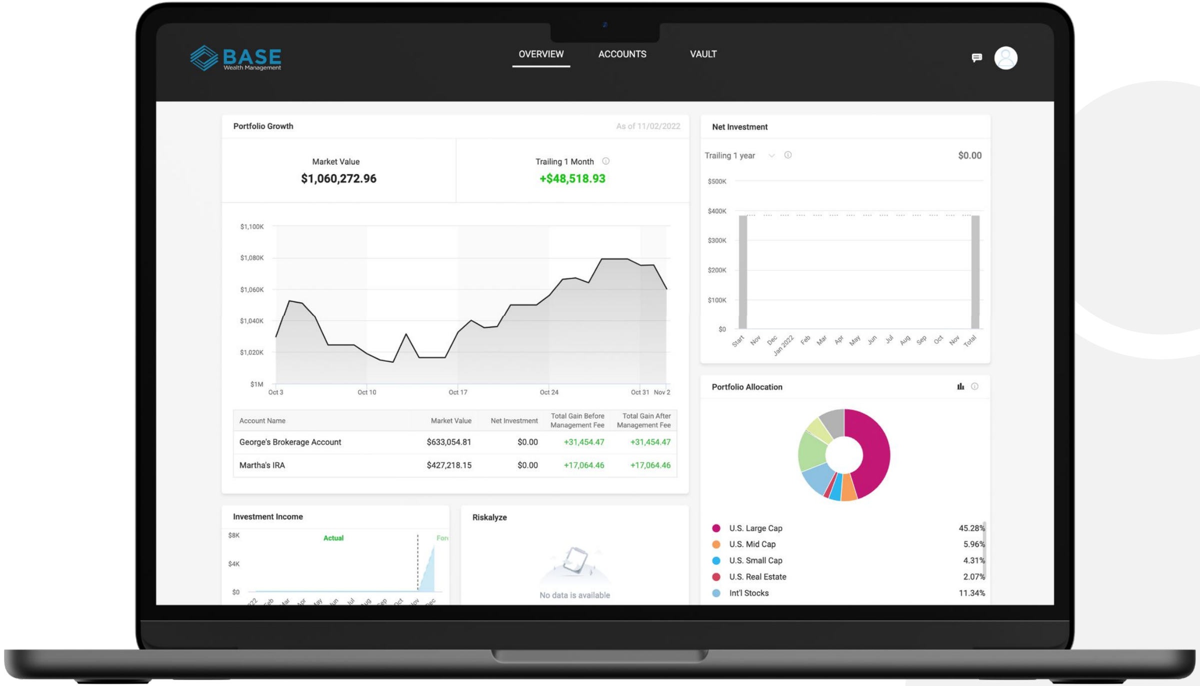


5

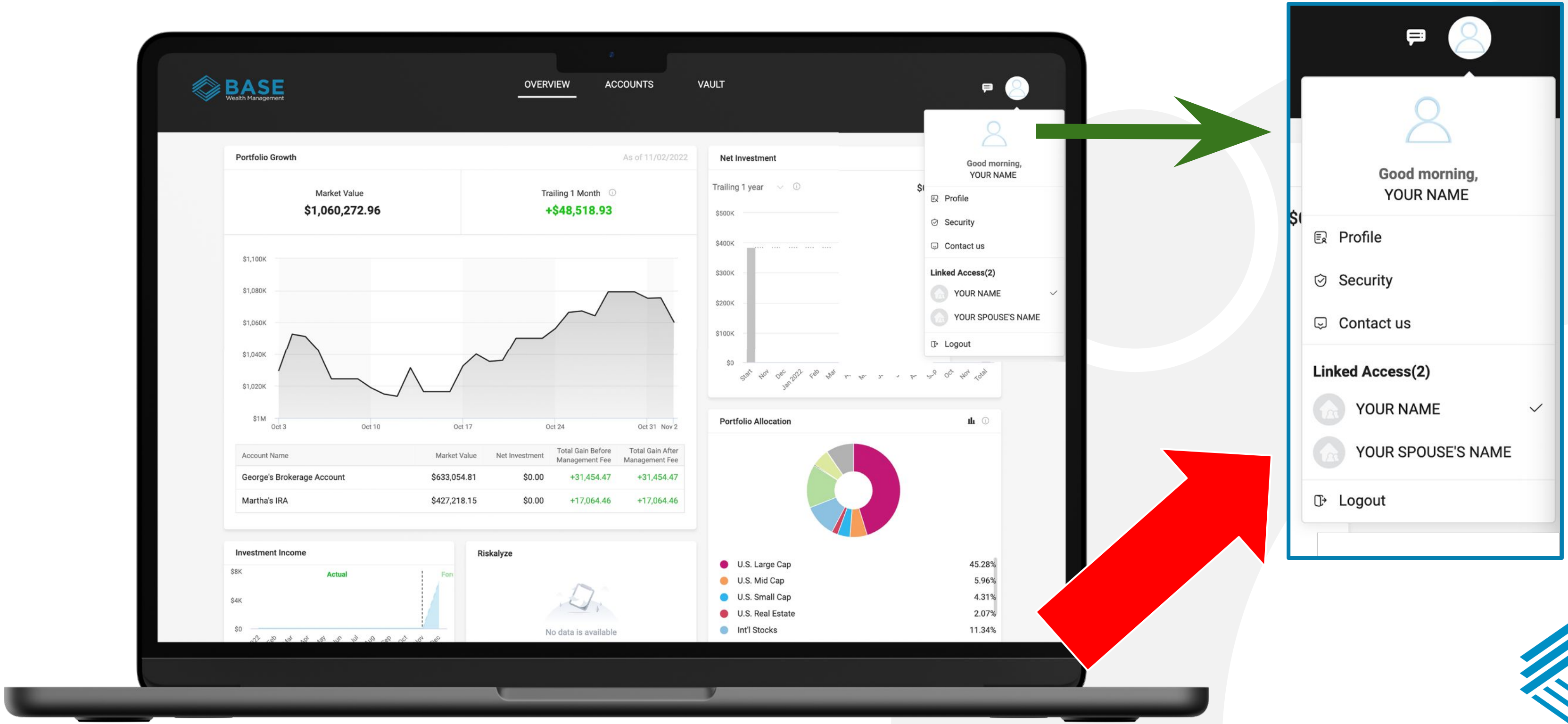
When logging in for the first time, you will be prompted to change your password to one with the following criteria:

1. 8 or more characters
2. 1 or more Uppercase letters
3. 1 or more Lowercase letters
4. 1 or more numbers/symbols

6 After successfully logging in, you will see an overview of your accounts.



7 If your portal also includes accounts for other people (such as your spouse), click the profile image to switch between each person.



Disclosures

Base Wealth Management ("BWM") is a Registered Investment Adviser with the U.S. Securities and Exchange Commission.

Thank you for being part of the Base Wealth Management family of clients. We appreciate your business and support. Remember that we are never too busy to help someone you care about.